ARIA
FINANCE

Semi-Commercial Enquiry Form

01. Application Details

Broker

Broker Name	
Broker Company	

Borrowing Entity	Personal ◯ Ltd ◯ Trust ◯ LLP ◯ Partnership ◯
Where lending is to a Ltd Co/LLP please provide name of company	
Mortgage Purpose	Purchase ◯ Remortgage ◯ Transfer of Equity ◯

Loan Details

Loan amount / LTV required	
Purpose of loan	

Product Requirements

Loan Term Required	
Repayment Type	Interest Only ◯ Repayment ◯
Rate Type Required	Fixed Rate ◯ Tracker/Variable ◯

02. Applicant Details

Applicant 1

Full Names							
Date of Birth		D	D	M	M	Y	Y
Address (3 years address history)							
Personal Income	£						
Occupation							
Contact Tel. Number							

Applicant 2

Full Names							
Date of Birth		D	D	M	M	Y	Y
Address (3 years address history)							
Personal Income	£						
Occupation							
Contact Tel. Number							

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02. Applicant Details (continued)

Applicant 1			
How many BTL properties owned?			
How many commercial properties owned?			
How many years letting experience?			
Does applicant own a residential property?	Yes ◯	No ◯	
Residential status	Homeowner ◯ Tenant ◯ Living with Family ◯		

Applicant 2			
How many BTL properties owned?			
How many commercial properties owned?			
How many years letting experience?			
Does applicant own a residential property?	Yes ◯	No ◯	
Residential status	Homeowner ◯ Tenant ◯ Living with Family ◯		

03. Ex-Pat

Applicant 1	
Country of Residency	
Nationality	
Occupation	
Income (UK taxed and UK equivalent)	
Number of UK Properties Owned	
Number of properties with mortgages for more than 12 months	

Applicant 2	
Country of Residency	
Nationality	
Occupation	
Income (UK taxed and UK equivalent)	
Number of UK Properties Owned	
Number of properties with mortgages for more than 12 months	

04. Security Details

Security Address			
Property Value		Purchase Price	
Current Mortgage Balance (Remortgage)		Current Lender (Remortgage)	
Current monthly mortgage payment		How long owned (Remortgage)	
Commercial Element (%)		Commercial element (value)	
Commercial Type (office/retail/warehouse etc.)			

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04. Security Details (continued)

Lease in place on completion?	Yes ◯	No ◯	Lease Length? Break Clauses?	
Lease Rental Income			Residential Element (%)	
Residential Type (AST, HMO, students etc)			Tenant type (working professionals, DSS tenants, etc)	
Separate Access from commercial unit?			EPC Rating	
AST and residential rental income if separate?			Does applicant live/plan to live in residential part of property?	Yes ◯ / No ◯

05. Trading Business/Owner Occupier

Company Type	Ltd ◯	Sole Trader ◯	LLP ◯
Company name			
What does business do?		How long been trading?	
3 years accounts available? (please provide) Yes ◯		Latest years net profit £	
If purchase app - expansion into new unit or move?			
Current rent business pays if moving from rented unit			

06. Additional Information

Deposit source (Purchases)	
Credit history – any CCJs/Defaults/missed payments – if yes provide details	
Additional information – please provide any further details relating to the enquiry	

I confirm that the information contained within this application is true and correct to the best of my knowledge.
I have the client's authority to share this information.
I have advised the applicant(s) that a formal credit search may be carried out in their name(s) with credit reference agencies who will record details of the search and may create a financial association with those with whom they are linked financially. The applicant(s) has/have given authority to my company to instruct Aria Finance to carry out a formal credit search and/or to instruct others to do so in connection with obtaining finance on their behalf.
If you do not have the applicants authority to carry out a credit search, please do not sign below. However you can still send the completed form back to us and we will provide indicative terms, which will be based on the assumption customer has clear credit, unless otherwise stated.

Signed by broker or applicant

Name		Date	D	D	M	M	Y	Y
Signature								